

Transfer Authority (to be completed by the ISA investor)

I authorise my existing ISA Manager (as specified above) to transfer the ISA (account number overleaf) to Harpenden Building Society. I authorise my existing ISA Manager to provide Harpenden Building Society with any information, written or non-written, concerning the cash ISA and to accept any instructions from them relating to the cash ISA being transferred.

Where a period of notice is required for closure/part transfer of the existing cash ISA, I give my consent to either: [ISA investor to tick as appropriate]

- 1. Serve the full notice period before this instruction can be processed;
- OR
- 2. Proceed immediately with the transfer and bearing any consequential penalty which may be Applied.

Signed: Date:

Transfer Acceptance (to be completed by new ISA Manager)

In circumstances where the funds to be transferred are not cash deposits, please notify me as I may not be able to accept the transfer. Otherwise I, Harpenden Building Society am willing to accept this investor's cash ISA funds, subject to HMRC rules (the ISA Regulations). I deem the date shown below to be the transfer date of this cash ISA.

Please ensure that the cheque is made payable to Harpenden Building Society re: "Name of Investor" and posted to address detailed below.

Harpenden Building Society, 22 Market Square, Leighton Buzzard, Beds. LU7 1HE

Date:

Name:

Telephone:

Address:

Postcode:

Email: