



# Residential Decision in Principle Form

If you want to find our product information sheets, or to register or submit an application, please visit our website.

Introducer Details	
Broker name:	
Network/Club: <small>If your Network or Club is not here, then please contact <a href="mailto:brokerteam@harpendenbs.co.uk">brokerteam@harpendenbs.co.uk</a></small>	Network
	Club
Broker firm:	
Email address:	
Phone number:	
Have you spoken to a BDM?	<input type="checkbox"/> Yes <input type="checkbox"/> No <b>BDM name:</b>

Property Details	
Security address:	
Property type:	
Construction method:	
Property tenure:	
If leasehold, please provide the years remaining on the lease.	
Please confirm any key details about the property: <small>(Acres, Annexes, Holiday Let on title, Commercial Usage etc)</small>	

## Loan Details

Application purpose:	<input type="checkbox"/> Purchase <input type="checkbox"/> Remortgage <input type="checkbox"/> Purchase - JBSP/Guarantor <input type="checkbox"/> Re-mortgage - JBSP/Guarantor		
Re-mortgage reason:	<input type="checkbox"/> Debt consolidation <input type="checkbox"/> Home improvements <input type="checkbox"/> Other (please provide details) <input type="checkbox"/> N/A		
Product type:	<input type="checkbox"/> Main residence <input type="checkbox"/> Second home		
Loan amount:	£		
PP/Est. Val:	£	LTV	%
Source of deposit: (if applicable)			
Term:			
Repayment type:	<input type="checkbox"/> Interest only <input type="checkbox"/> Repayment <input type="checkbox"/> Part & Part (confirm split below)		
	Amount on Repayment: £	Amount on Interest Only: £	
Repayment strategy (IO/P&P):			

## Applicant 1 Details

Name:			
Age:	Anticipated retirement age:		
Nationality:	<input type="checkbox"/> UK & Ireland If not UK, do they have one of the following: <input type="checkbox"/> ILR Held <input type="checkbox"/> Spousal Visa Held <input type="checkbox"/> Settled Status		
Details of main residence: (Estimated Value, mortgage balance, and monthly payment)			
Any Financial Dependants	<input type="checkbox"/> None <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> Over 6 (please list in details below)		
Dependants Ages (Please provide ages for each financial dependant. If none selected, leave blank)			

Please provide the details of the customers annual income within the last 18 months. If more than one source of Income, please breakdown in the Income box below. For our income criteria please visit our criteria search page on our website, click and select Income from the category dropdown.

Employment type:			
Occupation:			
Length of service:			
Annual Income: To use 100% of additional employed income, 2 years evidence will be required.	£		
	£		
Payslip deductions monthly amount (Employed only):	£	<input type="checkbox"/> N/A	
Other Annual Income:	<input type="checkbox"/> Rental income <input type="checkbox"/> Investment income <input type="checkbox"/> Dividend income <input type="checkbox"/> SIPP income         £		
Other Annual Income (Please provide source and annual amount)	£		
Savings/Assets:	<input type="checkbox"/> Cash savings <input type="checkbox"/> Cash ISA <input type="checkbox"/> Investment portfolio <input type="checkbox"/> Stocks and Shares ISA         £		

## Applicant 2 Details

Name:	
Age:	Anticipated retirement age:
Nationality:	<input type="checkbox"/> UK & Ireland If not UK, do they have one of the following: <input type="checkbox"/> ILR Held <input type="checkbox"/> Spousal Visa Held <input type="checkbox"/> Settled Status
Details of main residence: (Estimated Value, mortgage balance, and monthly payment)	
Any Financial Dependants	<input type="checkbox"/> None <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> Over 6 (please list in details below)
Dependants Ages (Please provide ages for each financial dependant. If none selected, leave blank)	

Please provide the details of the customers annual income within the last 18 months. If more than one source of Income, please breakdown in the Income box below. For our income criteria please visit our criteria search page on our website, click and select Income from the category dropdown.

Employment type:	
Occupation:	
Length of service:	
Annual Income: To use 100% of additional employed income, 2 years evidence will be required.	£
	£
Payslip deductions monthly amount (Employed only):	£ <input type="checkbox"/> N/A
Other Annual Income:	<input type="checkbox"/> Rental income <input type="checkbox"/> Investment income <input type="checkbox"/> Dividend income <input type="checkbox"/> SIPP income £
Other Annual Income (Please provide source and annual amount)	£
Savings/Assets:	<input type="checkbox"/> Cash savings <input type="checkbox"/> Cash ISA <input type="checkbox"/> Investment portfolio <input type="checkbox"/> Stocks and Shares ISA £

## Applicant 3 Details

Name:	
Age:	Anticipated retirement age:
Nationality:	<input type="checkbox"/> UK & Ireland If not UK, do they have one of the following: <input type="checkbox"/> ILR Held <input type="checkbox"/> Spousal Visa Held <input type="checkbox"/> Settled Status
Details of main residence: (Estimated Value, mortgage balance, and monthly payment)	
Any Financial Dependants	<input type="checkbox"/> None <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> Over 6 (please list in details below)
Dependants Ages (Please provide ages for each financial dependant. If none selected, leave blank)	

Please provide the details of the customers annual income within the last 18 months. If more than one source of Income, please breakdown in the Income box below. For our income criteria please visit our criteria search page on our website, click and select Income from the category dropdown.

Employment type:	
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Occupation:			
Length of service:			
Annual Income: To use 100% of additional employed income, 2 years evidence will be required.	£		
	£		
Payslip deductions monthly amount (Employed only):	£	<input type="checkbox"/> N/A	
Other Annual Income:	<input type="checkbox"/> Rental income	<input type="checkbox"/> Investment income	<input type="checkbox"/> Dividend income <input type="checkbox"/> SIPP income £
Other Annual Income (Please provide source and annual amount)	£		
Savings/Assets:	<input type="checkbox"/> Cash savings	<input type="checkbox"/> Cash ISA	<input type="checkbox"/> Investment portfolio <input type="checkbox"/> Stocks and Shares ISA £

## Applicant 4 Details

Name:			
Age:	Anticipated retirement age:		
Nationality:	<input type="checkbox"/> UK & Ireland	If not UK, do they have one of the following: <input type="checkbox"/> ILR Held <input type="checkbox"/> Spousal Visa Held <input type="checkbox"/> Settled Status	
Details of main residence: (Estimated Value, mortgage balance, and monthly payment)			
Any Financial Dependants	<input type="checkbox"/> None	<input type="checkbox"/> 1	<input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> Over 6 (please list in details below)
Dependants Ages (Please provide ages for each financial dependant. If none selected, leave blank)			

Please provide the details of the customers annual income within the last 18 months. If more than one source of Income, please breakdown in the Income box below. For our income criteria please visit our criteria search page on our website, click and select Income from the category dropdown.

Employment type:			
Occupation:			
Length of service:			
Annual Income: To use 100% of additional employed income, 2 years evidence will be required.	£		
	£		
Payslip deductions monthly amount (Employed only):	£	<input type="checkbox"/> N/A	
Other Annual Income:	<input type="checkbox"/> Rental income	<input type="checkbox"/> Investment income	<input type="checkbox"/> Dividend income <input type="checkbox"/> SIPP income £
Other Annual Income (Please provide source and annual amount)	£		
Savings/Assets:	<input type="checkbox"/> Cash savings	<input type="checkbox"/> Cash ISA	<input type="checkbox"/> Investment portfolio <input type="checkbox"/> Stocks and Shares ISA £



## Case Summary

Please provide relevant supporting information:

Please return the DIP form to: [dip@harpendenbs.co.uk](mailto:dip@harpendenbs.co.uk)

A response with the decision will be provided via email within 48 hours.

Please note this may take longer should any information above not be completed.